

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 19, 1999

REGISTRATION NO.: 23743 BOOK: 85 PAGE: 207
BONDS ISSUED BY: Galena R-II School District
AMOUNT OF ISSUE: \$100,000.00 COUNTY: of Stone
DATE OF ISSUE: May 19, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the roof repair and replacement to the elementary school

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
	\$ 20,000.00	03/01/2001 *
	20,000.00	03/01/2002 *
	20,000.00	03/01/2003 *
	20,000.00	03/01/2004 *
	20,000.00	03/01/2005 *
4.000%	100,000.00	03/01/2005

ARE BONDS CALLABLE: Bonds may be called for redemption on March 1, 2001 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$96,500.00

INTEREST RATE: 5.0337%

ASSESSED VALUATION FOR: \$15,139,396

INDEBTEDNESS: (Including this issue) \$665,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999; published third newspaper March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...296; No...182

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable